## PRODUCE MARKET REPORT

ALERT: Asparagus, Corn, Limes, Grapes, Green/White Onions, Strawberries, Squash

| APPLES           | STEADY  | Good supply and good quality  |
|------------------|---|---|
| ASPARAGUS        | UP  | Tight supplies from Peru and Mexico due to weather challenges and growing region transition - looking at a 30-40% reduction in supply compared to recent weeks. Expect  |
| AVOCADOS         | SIGNIFICANTLY   | industry-wide shortages for the next 3-4 weeks, especially in XL's and Jumbo sizes.   |
|                  | UP \$2  | Markets are trending up due to weather conditions in Mexico.  |
| BANANAS          | STEADY  | Bananas continue to be steady.  |
| BUSH BERRIES     | BLUES & BLACKS:<br>DOWN<br>RASP: REMAIN HIGH              | Blackberries, raspberries, and blueberries supplies are very tight with blueberry and blackberry pricing trending down. Blackberry quality is improving.  |
| BROCCOLI & CAULI | BROCC: STEADY<br>CAULI: DOWN \$3                          | Lower demand has helped keep Broccoli pricing steady and Cauliflower pricing to decrease.   |
| BRUSSELS SPROUTS | STEADY  | The Brussels Sprout market remains steady. Good pricing and supplies.   |
| CELERY           | DOWN \$2  | Celery market conditions have improved and prices are trending down.  |
| CORN             | UP \$10   | Colder weather and non-ideal growing conditions in Florida and Mexico are causing elevated pricing.   |
| CITRUS           | LEMONS: UP \$2<br>LIMES: UP \$8-\$10<br>ORANGES: STEADY   | Lemons are slightly elevated. Limes are up \$8- \$10 and supplies are tight due to lower yields. Oranges and grapefruit are steady and in good supply.  |
| CUCUMBERS        | STEADY  | Cucumbers continue to be steady but quality is not ideal due to the colder and wet weather.   |
| GRAPES           | RED & GREEN:<br>REMAIN HIGH                               | Both red and green grapes remain elevated and tight due to issues with shipping. Still paying a premium for quality product right now.  |
| LETTUCES         | STEADY  | Markets are steady but due to the colder weather, blistering is predicted on the outer leaves.  |
| MELONS           | UP \$1  | The cantaloupe market has increased only slightly. Taste is expected to improve over the coming weeks.  |
| ONIONS           | YELLOW/RED: STEADY WHITE: UP \$10 GREEN: UP SIGNIFICANTLY | Green onions continue to be extremely elevated due to short harvest numbers. Yellow and red onions are now steady while white onions supply is very tight with elevated prices.                                   |
| BELL PEPPERS     | GREEN: STEADY<br>COLORS: DOWN<br>\$8                      | Peppers are beginning to become steady/trend down as labor and harvests increase after the holidays.  |
| POTATOES         | STEADY  | The potato market remains steady.   |
| STRAWBERRIES     | UP<br>SIGNIFICANTLY                                       | This market is extremely tight and prices are elevated. Production is down in all growing regions and quality is spotty.  |
| TOMATOES         | DOWN \$5-6  | The tomato market remains higher than usual but prices have remained lower like the previous week. Supplies on most varieties remain extremely tight. Cherry tomatoes especially are seeing extremely low supply. |
| SQUASH           | EXTREMELY<br>FLEVATED                                     | Yellow squash and zucchini markets are elevated due to tight supplies. Not a lot of product coming out of the southern growing region due to rain and   |

**ELEVATED** 

More Important Info...

coolers temps.

The cooler and rainy weather poses challenges for certain crops. Crops such as tomatoes, peppers, and squash require warmer

like blood oranges, cara cara oranges, and Meyer lemons are abundant. The taste of honeydew and cantaloupe is improving and expected to continue getting better in the coming weeks. Hardier vegetables such as broccoli, kale, and Brussels sprouts are also

