

WHAT CHEFS WANT PRODUCE MARKET REPORT

JULY 7TH, 2023

<u>Problems & Issues</u>

Asparagus: Remain Very Elevated

Brussels Sprouts: Remain elevated

Celery: Up \$20!

Cucumbers: Up \$5

Limes: Up \$8

Tomatoes: Up \$3

Warnings: Celery, Asparagus & Limes



Apples remain generally steady. We are seeing tight supplies on Granny Smith Apples.



AVOCADOS: STABILIZING

BROCC: STEADY

CAULI: STEADY

Supplies have improved this week and prices are coming down. This market looks to be stabilizing sooner than anticipated.

Broccoli and Cauliflower

markets remain steady. We



REMAIN VERY ELEVATED

The asparagus market continues to trend up - especially the larger sizes. Expect sizing to be smaller on all asparagus. Peruvian crop was late to start and until the yield improves this market will remain volatile.



REMAIN ELEVATED

CITRUS:

LETTUCES:

Brussel's Sprouts remain tight

resulting in elevated prices.

growth - heads are less tight

Temps have impacted the

The lime market is up.

Lemons and oranges are

Temperatures have improved

and we are seeing better

growing region. Supplies

and priced have improved.

yield out of the Salinas

and "puffier."

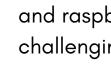
steady.

Bananas continue to be steady.



MIXED MARKET

Domestic blueberries are looking good - supplies coming out of a couple growing areas. Blackberries and raspberries remain challenging.



UP \$20!

Celery supplies remain extremely tight and prices very elevated. Market conditions will not improve until the new growing region is up and running.



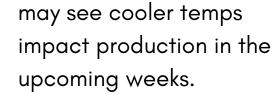
CUCUMBERS:

Cucumbers supplies tighten as the Mexican and GA supplies dwindle. Growing regions are transitioning north.



MELONS: STEADY

Supplies have improved, as well as quality and sugar content. Honeydew and Cantaloupe are a great summer pick right now!



CORN: DOWN \$8

Corn supplies and prices have improved now that corn is coming from some new growing regions.



The grape market continues to improve on both domestic and imports. Supplies, quality, and prices are improving.



ONIONS: STEADY

Green onion supplies are abundant, the onion market is steady.



STRAWBERRIES:

Supplies remain strong, mixed market on quality. Prices remain steady.



Colored Bells and Green Bells are steady. Poblanos and Jalapenos are very tight as growing regions transition.



TOMATOES: UP \$3

Tomatoes are transitioning in a few different growing areas right now. This has led to tighter supplies and elevated prices.



POTATOES:

Overall, the potato market is steady. Red and yellow supplies will be a little tight until new crops start in approximately 6 weeks.



We are seeing some poor quality crops coming out of FL leading to tighter supplies. This market should improve once the new, further North, growing regions are established.

MORE IMPORTANT INFO...

The **celery** market is extreme. Celery crops had a rough start with excessive rain and flooding, which led to seeding, followed by cooler temps limiting growth. Until celery is established in a new growing region this market will remain tight and elevated.

Asparagus is in a gap right now - domestic supplies have wrapped up and Peruvian crops are late to start. Until we are out of this gap expect smaller sizes, limited supplies, and higher prices.

Some good news - corn prices have fallen! The summer crop we all look forward to being in abundance is finally improving as the growing regions widen.

Stone fruit has started in Cali - prices are elevated and we anticipate they will remain this way. Napa and Bok Choy are limited, Cilantro and Parsley remain elevated, Spring Mix and Snap Peas are looking good.

Keep an eye out for Local Strawberries, Mixed Heirloom Melons, Baby Bunch Turnips, and more!